



Scholarship Opportunities & Relationships

soar

RE: SOAR's Non-Profit 501(c)(3) Confirmation Letter

Thank you for your interest in supporting SOAR Texas, a non-profit organization dedicated to empowering and supporting "first females" - young women who are the first in their family to pursue higher education or who have overcome significant challenges. Our mission is to provide scholarship opportunities and ongoing mentorship to help these remarkable individuals unlock their full potential.

At SOAR Texas, we firmly believe that celebrating current successes is not enough. We strive to make a lasting impact by reaching out to the next generation and assisting more women in their pursuit of education and personal growth. These First Females have the drive, resilience, and capacity to achieve great things, and we are committed to helping them pay it forward to others who are also reaching for success.

Our flagship scholarship program plays a pivotal role in achieving our mission. For the 2023-2024 academic year, SOAR Texas has awarded a total of \$100,000 in scholarships to 20 remarkable young women, each of whom will receive a \$5,000 award. In addition to funding, all of our scholars are invited to join a mentorship program that facilitates valuable connections and ongoing support. These groups meet twice a year, and additional optional meetings are held either in person or virtually to accommodate the geographical locations of our members. Our goal is to foster a sense of continuity and encourage previous scholarship recipients to mentor and guide new recipients, fostering a cycle of empowerment and growth.

To be eligible for our scholarship program, applicants must be women who are first-generation college or graduate students or have overcome significant challenges on their educational journey.

We are grateful for all the wonderful people who support our organization with their time. The relationship and mentoring aspects would not be possible without them. Several of you have also reached out to inquire about making a financial donation. We are grateful for your support. There is a donation link on our website (www.LOARtexas.com/SOAR). SOAR Texas has its official designation as a 501(c)(3) organization from the Internal Revenue Service. Enclosed with this letter, you will find a copy of our IRS 501(c)(3) letter, which confirms our nonprofit status and an affirmation letter with our current address. Please note our updated address:

SOAR, 6101 W. Courtyard Dr., 1-150, Austin, TX 78730.

Thank you for your time, generosity, and commitment to empowering the next generation of female leaders.

Sincerely,

Amber Russell, Brent Jaye, & Ashley Pinto
The SOAR Board

In reply refer to: 1020385606
Dec. 14, 2023 LTR 4168C 0
61-2025979 000000 00
Input Op: 0752185606 00015621
BODC: TE

SOAR TEXAS
6101 W COURTYARD DR BLDG 1 SUITE150
AUSTIN TX 78730

Employer ID number: 61-2025979
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated Dec. 05, 2023, about your tax-exempt status.

We issued you a determination letter in June 2022, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c) (03).

We also show you're a private non-operating foundation as defined under IRC 509(a).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific

1020385606
Dec. 14, 2023 LTR 4168C 0
61-2025979 000000 00
Input Op: 0752185606 00015622

SOAR TEXAS
6101 W COURTYARD DR BLDG 1 SUITE150
AUSTIN TX 78730

time).

Thank you for your cooperation.

Sincerely yours,

Valerie M. Counts

Valerie M. Counts
Operations Manager, ACS ATL





Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

SOAR TEXAS
6500 RIVER PLACE BLVD BLD 7 STE 250
AUSTIN, TX 78730

Date:
07/06/2022
Employer ID number:
61-2025979
Person to contact:
Name: Ronesha Peterson-Tucker
ID number: 10080
Telephone: 877-829-5500
Accounting period ending:
December 31
Form 990-PF required:
Yes
Effective date of exemption:
January 31, 2022
Addendum applies:
No
DLN:
26053543004902

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a private foundation within the meaning of Section 509(a).

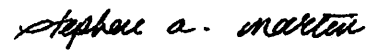
We're approving your individual grant-making procedures under IRC Section 4945(g)(1). This means scholarships you grant according to your submitted procedures won't be taxable expenditures under Section 4945(d)(3). We determined awards made under these procedures are "scholarship or fellowship grants" within the meaning of Section 117(a) and are excludable from the recipient's gross income, subject to the limitations provided in Section 117(b) including to the extent that such grants are actually used for qualified tuition and related expenses within the meaning of Section 117(b)(2).

You're required to file Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation, annually, whether or not you have income or activity during the year. If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PF" in the search bar to view Publication 4221-PF, Compliance Guide for 501(c)(3) Private Foundations, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

A handwritten signature in black ink that reads "Stephen A. Martin". The signature is written in a cursive style.

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements